

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

October 25, 2004

REGISTRATION NO.: 24651

BONDS ISSUED BY: Warren County R-III School District

AMOUNT OF ISSUE: \$1,785,000.00

COUNTY: Warren

DATE OF ISSUE: October 27, 2004

MONTH OF MATURITY: March

PURPOSE OF BONDS: Providing funds for the redemption in advance of their maturity of  
\$1,785,000 of the District's General Obligation Refunding Bonds,  
Series 1998 and to pay a portion of the costs of issuance thereof

Rate of Interest	Amount	Maturity
1.850%	\$ 200,000.00	03/01/2006
2.250%	200,000.00	03/01/2007
2.500%	200,000.00	03/01/2008
2.800%	100,000.00	03/01/2009
3.100%	100,000.00	03/01/2010
3.250%	100,000.00	03/01/2011
3.400%	100,000.00	03/01/2012
3.550%	100,000.00	03/01/2013
3.650%	385,000.00	03/01/2014
3.750%	300,000.00	03/01/2015

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2010 may be redeemed on and after  
March 1, 2009 without premium.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, Inc., St. Louis, Missouri

PURCHASE PRICE: \$1,761,795.00

INTEREST RATE: 3.6204%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable